



## SCHEDULE OF RESIDENT FEES AND CHARGES: FROM 1 July 2011

| Fee/Charge/Thresholds   | Rates         |
|---|---------------|
| <b>Maximum Basic Daily Fee<sup>1</sup></b>  |               |
| - Standard Resident contribution <sup>2</sup> – includes respite residents  | up to \$40.25 |
| - Protected resident contribution <sup>2</sup>  | up to \$36.74 |
| - Phased Resident Contribution <sup>2</sup>   | up to \$38.33 |
| - Non-Standard Resident Contribution <sup>2</sup>   | up to \$45.76 |
| <i>Residents who were in a hostel on 30 September 1997 and who are NOT currently at a home that was a nursing home before 1 October 1997 will receive a reduction of 80 cents per day to their basic daily fee.</i> |               |

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| <b>Maximum Daily Income Tested Fee</b>   | up to \$64.69                       |                         |
| Income tested fees are calculated at 5/12 <sup>th</sup> of total assessable income over the income tested fee thresholds per fortnight.  | <b>Income Tested Fee Thresholds</b> |                         |
|  | Single                              | Each member of a couple |
| Standard   | \$847.90                            | \$829.90                |
| Non-Standard   | \$847.90                            | \$829.90                |
| Protected  | \$754.30                            | \$736.30                |
| Phased   | \$794.45                            | \$776.45                |
| <b>Pensioner allowable limit for Accommodation bonds</b><br>Residents who initially entered care <b>prior to 20 March 2008</b> and agree to roll over a bond of more than 9 times the annual single age pension. | \$157,000                           |                         |

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| <b>Minimum Assets Amount</b><br>A resident must be left with this amount when calculating the maximum accommodation bond. | \$39,000     |
| <b>Asset Cut-off Level</b>  |              |
| - for fully supported <sup>3</sup> resident status  | \$39,000     |
| - for partially supported <sup>3</sup> resident status  | \$102,544.00 |

Previous Schedules of Fees and Charges can be found on the Ageingweb website at :  
<http://www.health.gov.au/internet/main/publishing.nsf/Content/ageing-archive-feesinfo-0311.htm>

|  |    |
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| <b>Maximum Permissible Interest Rate</b>   |    |
| <b>For accommodation bond agreements</b><br>- for all new residents from 1 July 2011   | 9% |
| <b>For accommodation charge agreements</b><br>- for all new residents from 1 July 2011 | 6% |

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| <b>Maximum Accommodation Charge<sup>4</sup></b>   |                                |
| <b>Maximum Accommodation Charge for new entrants to residential aged care 1 July 2011 – 19 September 2011<sup>5</sup></b> |                                |
| - for fully supported residents   | N/A                            |
| : <b>non-supported residents</b> , if their assets at entry are at least \$102,544.00                                     | \$30.55                        |
| : <b>supported residents</b> , if their assets at entry are equal to or less than \$102,544.00                            | calculated amount <sup>6</sup> |

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| <b>Maximum Accommodation Charge for pre 20 March 2008 residents who enter your home during the period 1 July 2011 – 19 September 2011<sup>7</sup></b> |                                |
| - for concessional residents and charge exempt residents  | N/A                            |
| <b>Residents who first entered residential aged care between 1/7/2004 – 19/3/2008.</b>  |                                |
| - assisted residents, if their assets at entry are at least \$60,097  | \$11.56                        |
| - assisted residents, if their assets at entry are less than \$60,097   | calculated amount <sup>3</sup> |
| - other residents, if their assets at entry are at least \$75,847   | \$20.19                        |
| - other residents, if their assets at entry are less than \$75,847  | calculated amount <sup>3</sup> |
| <b>Residents who first entered residential aged care before 1/7/2004<sup>8</sup></b>  |                                |
| - assisted residents, if their assets at entry are at least \$55,097  | \$8.82                         |
| - assisted residents, if their assets at entry are less than \$55,097   | calculated amount <sup>3</sup> |
| - other residents, if assets at entry are at least \$70,354   | \$17.18                        |
| - other residents, if assets at entry are less than \$70,354  | calculated amount <sup>3</sup> |

|                             |        |
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| <b>Pensioner Supplement</b> | \$7.24 |
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| <b>Deeming Thresholds and rates from 1 July 2011</b> |          |
| - Threshold (single)                                 | \$44,600 |
| - Threshold (couple – combined)                      | \$74,400 |
| - Lower rate   | 3%       |
| - Higher rate  | 4.5%     |

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| <b>Maximum retention amount (for bonds in excess of \$38,160)</b> | \$318.00 |
|---|----------|

1. Residents in designated remote areas may be asked to pay an additional \$1.06 per day (See section 4 page 135 of the Residential Care Manual).
2. See Information Sheet 12 – Basic Daily Fees for Residential Aged Care.
3. Contact the Department on 1800 500 853
4. From 20 March 2008, accommodation charges are capped, even if a resident moves from one home to another, provided that there is not a break in care of more than 28 days (excluding leave).
5. Rate remains unchanged for resident's stay in the one home, regardless of annual indexation of the maximum rate for new entrants.
- 6 The Department of Health and Ageing sends letters to advise amount (does not include flexible care residents).
7. And who haven't left permanent residential aged care for more than 28 days before entering care after 20 March 2008.
8. Accommodation charge limited to a maximum period of five years and is fixed at date of entry even if they have a break in care of more than 28 days.