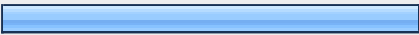
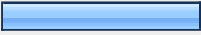
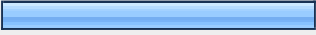

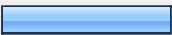


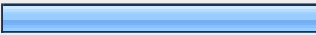
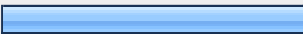
4. Are you planning any building work?

	Response Percent	Response Count
Yes 	67.9%	146
No 	32.1%	69
<i>answered question</i>		215
<i>skipped question</i>		6


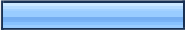

5. If yes, then

	Response Percent	Response Count
New 	50.7%	75
Renovated 	22.3%	33
Extension 	27.0%	40
<i>answered question</i>		148
<i>skipped question</i>		73

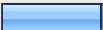

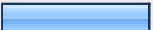


6. Has your organisation in the past twelve months decided to defer commissioning any building work?

	Response Percent	Response Count
Yes 	51.0%	107
No 	49.0%	103
<i>answered question</i>		210
<i>skipped question</i>		11


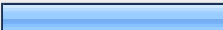
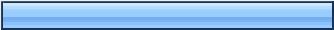
7. If yes, then

		Response Percent	Response Count
New		41.7%	43
Renovated		29.1%	30
Extension		29.1%	30
answered question			103
skipped question			118

8. Please provide a rough estimate of the value of any deferred building work.

		Response Percent	Response Count
\$0 - \$1M		15.8%	18
\$1M - \$5M		28.9%	33
\$6m - \$10M		23.7%	27
\$11M - \$20M		12.3%	14
\$20M+		19.3%	22
answered question			114
skipped question			107

9. Are your plans to defer for:

		Response Percent	Response Count
<12 months		10.5%	12
>12 months		36.0%	41
indefinite		53.5%	61
answered question			114
skipped question			107

10. Was the decision to defer due to:

	Response Percent	Response Count
Global Financial Crisis 	6.4%	7
Cost of Finance 	21.8%	24
Bank/Financial refusal 	3.6%	4
Inability to service necessary borrowings 	31.8%	35
Inability to acquire or convert places to extra service status 	5.5%	6
Other 	30.9%	34
Other (please specify)		59
answered question		110
skipped question		111

11. How many places were affected by this decision to defer construction?

	Response Count
	108
answered question	108
skipped question	113

12. Would you like to make any other comments?

	Response Count
	60
answered question	60
skipped question	161